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Bonjour Holdings Limited

卓悦控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 653)

**COMPLETION OF (1) VERY SUBSTANTIAL DISPOSAL
IN RELATION TO THE DISPOSAL OF
THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY;
(2) MAJOR TRANSACTION IN RELATION TO INVESTMENT IN A FUND;
(3) ISSUE OF WARRANTS UNDER SPECIFIC MANDATE; AND
(4) DISCLOSEABLE TRANSACTION IN RELATION TO THE TENANCY
AGREEMENT**

Reference is made to (i) the announcements of Bonjour Holdings Limited (the “**Company**”) dated 28 March 2022 and 30 May 2022 in relation to, among other things, the Disposal, the Investment and the Issue of the Warrants and the Lease; and (ii) the circular of the Company dated 7 June 2022 in relation to, among other things, the Disposal, the Investment and the Issue of Warrants. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement, the Subscription Agreement, the Limited Partnership Agreement, the issue of the Warrants and the Tenancy Agreement have been fulfilled and the completion of the Disposal, the Investment, the issue of the Warrants and the Lease took place on 29 June 2022.

By Order of the Board
Bonjour Holdings Limited
Chen Jianwen
Chairman and Executive Director

Hong Kong, 29 June 2022

As at the date of this announcement, the Board comprises Mr. Chen Jianwen, Mr. Wan Yim Keung, Daniel and Ms. Chiu Lai Kuen, Susanna as executive Directors; Mr. Kwok Chi Shing, Mr. Lee Kwun Kwan and Mr. Yan Sherman Chuek-ning as independent non-executive Directors.